Raising Capital Seminar Appendix:

October 16, 2020

The Process & The Pitch:

- How to Raise Money It's a Journey Not an Event Steve Blank
- Angels Tell the Truth: What Makes a New Company Fundable- Cathy Connett
- 30 Questions Investors Ask During Fundraising Alex Iskold
- <u>4 Major Startup Funding Mistakes First-Time Entrepreneurs Make (And How To Avoid Them)</u> Tero Isokauppila
- Private SaaS Company Valuations: Q3 2020 Update SaaS Capital
- 11 Questions Founders Need to Ask Investors During the First Meeting
- Why No is the Next Best Thing After Yes Alex Iskold
- Founders, Beware of Happy Ears Alex Iskold
- 25 epic, must-read blog posts about fundraising Alex Iskold
- Your Startup's Competitive Advantage Alex Iskold
- How a seed-stage company can run a simple and effective board meeting Alex Iskold
- How to ask me (and others) for an intro Alex Iskold
- Don't take intros from investors who aren't investing in you Alex Iskold
- https://www.strictlyvc.com

Pro Forma

- Preparing a SaaS Company for a Capital Raise SaaS Capital
- How to Read a Balance Sheet (The Not-Boring Version) Andrew Youderian
- The Finance Function: Looking Back And Looking Forward
- What is LTV:CAC Ratio? geckoboard.com
- The False Confidence of the LTV/CAC Ratio for Early Stage SaaS Startups Tomasz Tunguz
- Unpacking the Deep Diagnostic Value of LTV/CAC for SaaS Startups
- The Math Behind SaaS Startup Customer Lifetime Value
- SaaS Cost of Goods Sold for Startups

Cap Table & Term Sheet

- Why Convertible Notes Are Sometimes Terrible for Your Startup. Mark Suster
- Convertible Notes and Safe Notes Fred Wilson
- National Venture Capital Association Model Term Sheet
- Summary of Equity Offering Terms Joe Leo, BrownWinick Law